

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**
 2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 a. If under 31(1)(b) then indicate the report for Quarter ended :**30-06-2017**
 b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

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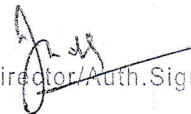

 Director/Auth. Signatory

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI)	Number of Locked in shares** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	16	86300	0	0	86300	43.15	86300	0	86300	43.15	0	0	0	0.00	0	0	0
(B)	Public	157	113700	0	0	113700	56.85	113700	0	113700	56.85	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	Total	173	200000	0	0	200000	100.00	200000	0	200000	100.00	0	0	0	0.00	0	0	0

*Voting rights for the ordinary shares have been declared in class X

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(1) Statement showing Shareholding Pattern of the Promoter and Promoter Group														
Category	Category & name of the Shareholders	PAN (1)	Number of Shareholders (11)	No. of fully paid up equity shares held (1V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % as a % of (A+B+C2) VIII as a % of (A+B+C2)	Number of Voting Rights in each class of securities (IX)		No. of Shares Outstanding assuming full conversion of convertible securities (X) as a percentage of diluted (XI) = (VII) + (X) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
								Class X*	Class Y		Total	As a % of Total Voting Rights		
(A)	Promoter and Promoter Group													
(1)	Indian													
(a)	Hindu Undivided Family		13	56650	0	56650	28.33	56650	0	28.33	0	0.00	0	0
1	Smt. Suryabama Nahata	AANPN3995G	1	6300	0	6300								
2	Smt. Manju Nahata	ABPN4485Q	1	6000	0	6000								
3	Sri Mimalal Nahata	ABPN4110A	1	5000	0	5000								
4	Sri Jitendra Kumar Nahata	ABPN4104G	1	7500	0	7500								
5	Sri Surendra Kumar Nahata	ACZPN8576F	1	5000	0	5000								
6	Smt. Binola Devi Nahata	ABDPN3326Q	1	11000	0	11000								
7	Smt. Indira Devi Nahata	ABPN1818I	1	3000	0	3000								
8	Sri Vikas Nahata	ABPN4488D	1	2300	0	2300								
9	Smt. Rashi Nahata	ADSPN3806H	1	1000	0	1000								
10	Sri Sharad Nahata	ADSPN4688C	1	1000	0	1000								
11	Punam Chand Daga	ACOPD3185H	1	650	0	650								
12	Babulal Sechia	ALVPS3745G	1	1300	0	1300								
13	Dharm Chindalin	ABWPC2688D	1	29650	0	29650	14.83	29650	0	14.83	0	0.00	0	0
(b)	Any other (Bodies Corporate)		3	11000	0	11000								
1	C. Surendra Trading & Investments Pvt. Ltd.	AAECC0506D	1	11000	0	11000								
2	S. Jitendra Trading & Investment Pvt. Ltd.	AAACS8901N	1	11000	0	11000								
3	ESIV Commerce Ltd.	AAACE5760C	1	7650	0	7650								
			16	86300	0	86300	43.15	86300	0	43.15	0	0.00	0	0
(2)	Foreign													
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)		0	0	0	0	0.00	0	0	0.00	0	0.00	0	0
(b)	Government		0	0	0	0	0.00	0	0	0.00	0	0.00	0	0
(c)	Institutions		0	0	0	0	0.00	0	0	0.00	0	0.00	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0.00	0	0.00	0	0
(e)	Any other (specify)		0	0	0	0	0.00	0	0	0.00	0	0.00	0	0
	Sub-Total (A) (2)													
	Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)		16	86300	0	86300	43.15	86300	0	43.15	0	0.00	0	0

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Note: Shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. based on website of Stock Exchange(s)

Annexure 2(B) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 (11) Statement showing Shareholding Pattern of the Public Shareholder

Category (Category & name of the Shareholders (I))	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			Shares Underlying Warrants (X)	Number of Locked in shares (XII)		Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Shares Plotted or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
								Number of Voting rights		Total as a % of Total Voting rights		No. (a)	As a % of total shares held (b)		No. (a)	As a % of Total shares held.		
								Class X*	Class Y									Total
Public Shareholding																		
(1) Institutions																		
(a) Mutual Funds/ UTI							0.00											
(b) Venture Capital Funds							0.00											
(c) Alternate Investment Funds							0.00											
(d) Foreign Venture Capital Investors							0.00											
(e) Foreign Portfolio Investors							0.00											
(f) Financial Institutions/ Banks							0.00											
(g) Insurance Companies							0.00											
(h) Provident Funds/ Pension Funds							0.00											
(i) Any Other Foreign Institutional Investors							0.00											
Sub-Total (B) (1)							0.00											
(2) Central Government/ State Government(s)/ President of India							0											
Sub-Total (B) (2)							0.00											
							0.00											0.00

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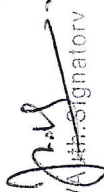

 Director/Authorized Signatory

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) (IX)	Number of Voting Rights held in			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights Class X	Class Y	Tot al				No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL		NIL		
(a) Name of DR Holder																	NA	
(i) abc....																	NA	
(ii) cfg....																	NA	
(2) Employee Benefit																	NA	
(a) Name (abc....)																	NA	
Total Non- Promoter-																	NA	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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